



2019			2020		
“	”	“	”	“	”
2973					
“	”	“	”	“	”
				81,893.12	
		“	”	“	”
2020	4	10	2020	4	16
2020	4	21			
				“	”

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2012 3 23

[2012]142

2012 3 30

2011 8 31

53,324.39 1:0.6507 34,700

[2012] 1-0028

34,700 2012 3

31

4200000000010708

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2013 6 3 2013

2011 8 31

604.47

1:0.6507

2013 5 15

[2013] 710940

1	SS	65.599%
2	SS	19.587%
3	SS	2.935%
4	SS	2.935%
5	SS	2.935%
6		6.099%
		100.00%

[2015]245

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115,700,000

6.64 / 2016 8 5

462,700,000

2

2020 2 20

				%
1			435,328,835	47.64
2			129,983,472	14.22
3	0		19,477,282	2.13
4			19,477,282	2.13
5			13,777,864	1.51
6			11,257,700	1.23
7			11,077,928	1.21

				%
8	—		6,781,733	0.74
9			5,766,232	0.63
10	—		4,881,324	0.53
		-	657,809,652	71.44

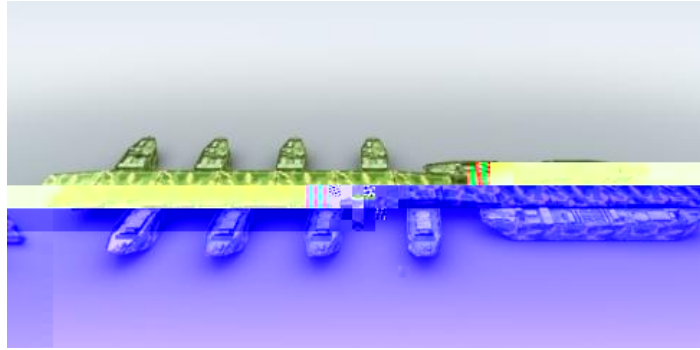
1

25

40-80

1

“ ”



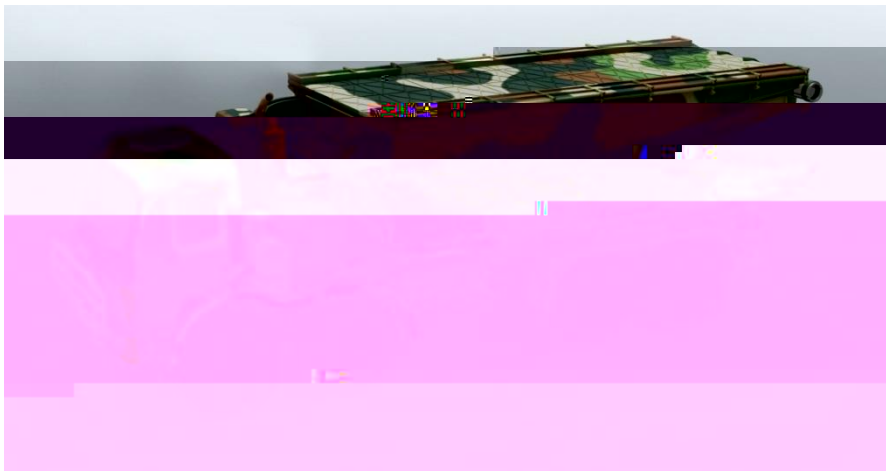
19



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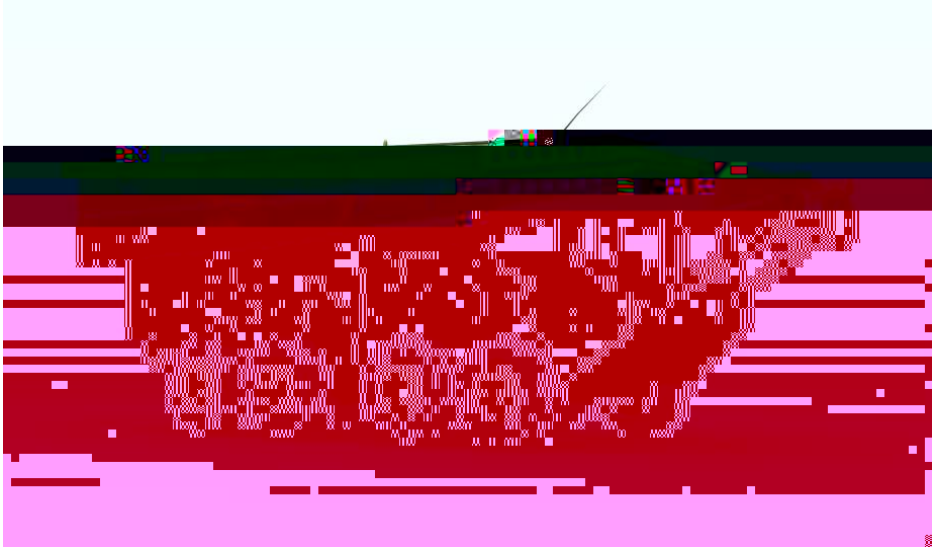
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4

18.2

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8



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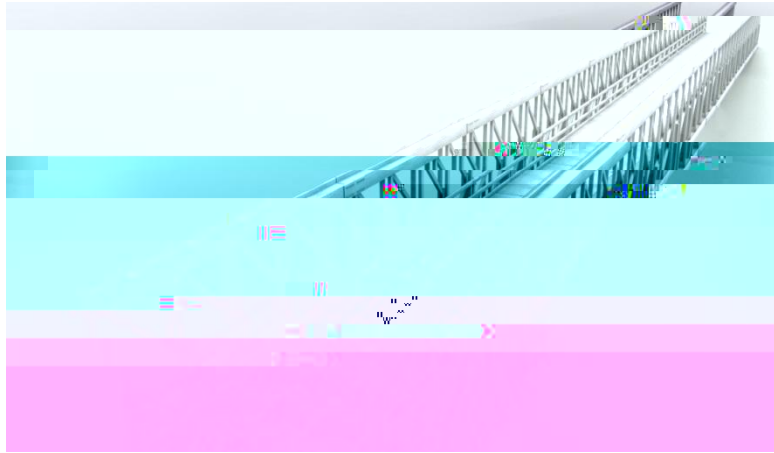
5

321

CB100

CB200

ZB200



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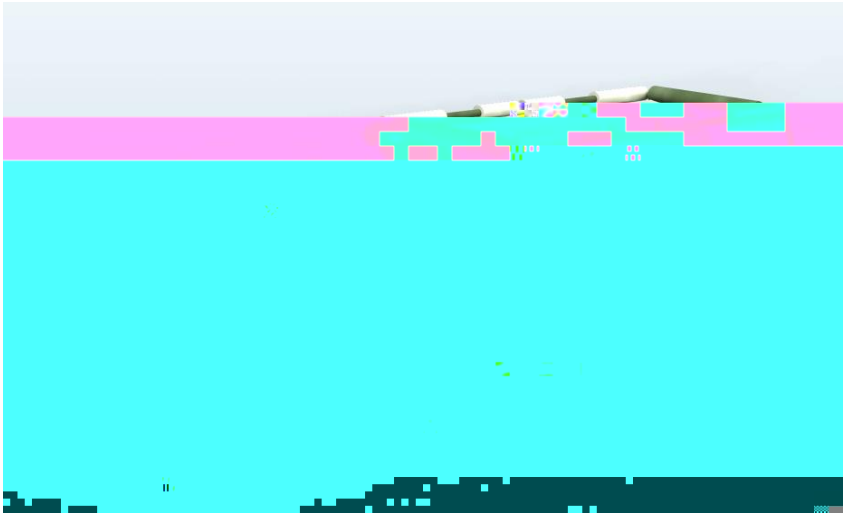
3

100

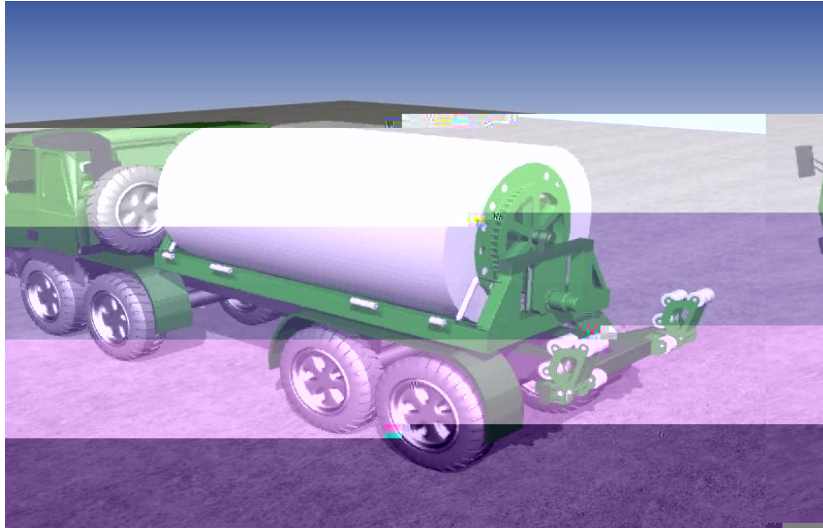
4.2

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	2019	2018	2017
	12 31	12 31	12 31
	394,273.24	419,351.97	361,649.46

2019		7.64%	0.17	0.17
		7.20%	0.16	0.16
2018		10.53%	0.33	0.33

	2019.12.31/ 2019	2018.12.31/ 2018	2017.12.31/ 2017
	4.41	3.85	3.06
	0.61	0.68	0.71
	28,228.64	33,095.39	29,245.66
	11.59	60.08	209.45
	0.06	-0.08	-0.15
	0.92	-0.57	0.09
	4.17%	3.24%	2.96%

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$$= \quad + \quad + \quad \text{!y6N_0yAri}^{\wedge}$$

$$\text{)XH 6i)XKl\#q0\hat{a},l"Öý}^*$$

	86.15%	62,288
	0.76%	

2019 4 24

2019 6 14 2019

2020 1 9

2019 2973

81,893.12

2020 4 30

2020 361

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2

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4 2020 4 29 2019

15,970.83

15,049.35 2018 2019

1

2

3

1

2017	2018	2019	
106,411.02	54,117.93		44,569.45
			12.32% 25.38%
13.73%			

2

2017	2018	2019	
45,301.36	55,554.35		62,356.18
			17.24% 10.80%
14.09%			

3

2017	2018	2019	
4,483.41	-50,276.50	84,436.02	2018
	2017	54,759.91	1,321.39%
	2018		2018

4

2019	51,702.05	10.29%	
10,268.91	19.36%		15,970.83
	28.56%	2019	

15%

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2020

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2020
2020 3

2020

50%

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7%

2

7%

3

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(本页无正文,为《中信证券股份有限公司关于中国铁建重工集团有限公司发行与救援装备股份有限公司创业板公开“发行可转债公司债券之申请保荐书”之盖章页》)

保荐代表人: 张明慧 杨萌
张明慧 杨萌

法定代表人(或授权代表): 张佑君
张佑君

